to: OPENHIE CLIENT registry Community (OHIE-CR)

from: JAmie Thomas

subject: Creating vision, mission, & values

date: May 3, 2013

The purpose of this exercise is to create the OHIE-CR vision, mission and values. These statements should be a clear and concise explanation of the work we are doing and what we are proud of. These statements should also give a clear understanding to individuals outside of the OHIE-CR group the purpose of our work and what we envision in our future.

We will use a one-text approach to reach a consensus. Below you will find preliminary vision, mission and values statements. Please criticize the attached statements in the space provided and **send criticisms back to ONLY Jamie Thomas (jt48@regenstrief.org)**. As the replies come in the statements will be refined (or totally revised) based on your criticism and that of others. This process will continue until the statements cannot be improved on any further. At this final point, the one-text process will be stopped, and the final draft of the vision, mission and values statements will be submitted. With the final draft, everyone involved in the process will then be asked to accept or reject the statements.

Please list or describe your criticism (including your reasoning and key interests) in the space that follows. Although specific line edits or proposed revisions may not be that helpful, please mark particular edits you would like to suggest (especially for improved clarity, as opposed to changed terms) on the attached draft.

**Vision**  
A widespread, active community maintains an Open Source Master Patient Index design that excels in addressing the the needs of resource constrained organizations.

**Mission**  
The Mission of the Client Registry Community is to promote and support the accurate and effective capture and unique identification of patients. Our efforts include the documentation of principles, processes, interfaces and tools that support the mission.  
  
**Values**

* Create flexibility in the data model to support the identity management of any entity and meet the needs of the countries participating in the community
* Develop a load testing framework to determine the scalability limits and develop an improvement plan to ensure the need are met for one or more reference implementation
* Improve documentation and expand the understanding of an MPI along with overall communications within the broader HIE community
* Enhance algorithms that identify patients
* Serve as a focal gathering point for stakeholders who seek to develop technical strategies and solutions for uniquely identifying patients.
* Serve as an opportunity to gain and share practical knowledge about real-world implementations.

**Vision Statement**

**To provide an Open Source Master Patient Index designed for use as part of an Open Source HIE that supports the needs of resource constrained environments.**

**Vision Criticism**

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| **Is this statement a clear representation of what you see as the future of your work with OHIE-CR? What’s missing?**  **Part of the vision is having a vibrant community that continues to improve what we develop as systems and needs evolve.**  **I do not think this community should be exclusive to a single product. There may be forks in the future, and others may want to use our work or join us. I would consider limiting our mission to supporting open source solutions.**  **See my edits on the first page.** |
| **Do you see other areas where this statement could be improved? Why is each important?**  **(I am not sure how this differs from the first question.)** |

**Mission Statement**

**The Mission of the Client Registry Community is to promote and support the accurate and effective capture and unique identification of patients. Our efforts include the documentation of principles, processes, interfaces and tools that support the mission.**

**Mission Criticism**

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| **Is the purpose of you work reflected in the statement? What is missing?**  I need to capture unique identifiers for many entities besides patients. I need to de-duplicate and uniquely track immunizations, case reports, laboratory tests, ect. |
| **What interests of yours are missing from this statement? What is their importance?** |
| **Do you see other areas where the statement could be improved? Why is each important? (These may not be of specific personal importance but are still important.)** |

**Values Statements**

* Create flexibility in the data model to support the identity management of any entity and meet the needs of the countries participating in the community
* Develop a load testing framework to determine the scalability limits and develop an improvement plan to ensure the need are met for one or more reference implementation
* Improve documentation and expand the understanding of an MPI along with overall communications within the broader HIE community
* Enhance algorithms that identify patients
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**Values Criticism**

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| **Are these statements a clear representation of what you see as priorities for your work with OHIE-CR? What’s missing?** |
| **Do you see other areas where these statement could be improved? Why is each important?** |